

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 12, 2018
2. SEC Identification Number  
10020
3. BIR Tax Identification No.  
000-596-509-000
4. Exact name of issuer as specified in its charter  
MJC INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
MJC Drive, Sta. Cruz, Manila  
Postal Code  
1014
8. Issuer's telephone number, including area code  
(632) 632-7373
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	3,174,405,821

11. Indicate the item numbers reported herein

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*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# MJC Investments Corporation

## MJIC

### PSE Disclosure Form 4-14 - Stock Rights Offering

*References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Stock Rights Offering

#### Background/Description of the Disclosure

At its meeting today, the Board approved the conduct of a stock rights offering (the "Rights Offering") in order to raise additional capital for its debt servicing requirements. The Rights Offering shall be in lieu of the Warrants Issuance previously approved during the Annual Stockholders' Meeting held last June 29, 2017.

<b>Date of Approval by Board of Directors</b>	Apr 12, 2018
<b>Entitlement Ratio</b>	One (1) Rights Share for every Two (2) Common Shares held as of Record Date
<b>Offer Price</b>	Php 1.00 per share
<b>Number of Shares to be Offered</b>	1,587,202,910
<b>Ex-Rights Date</b>	TBA
<b>Record Date</b>	TBA
<b>Start of Offer Period</b>	TBA
<b>End of Offer Period</b>	TBA

#### Use of Proceeds

The proceeds of the Rights Offering shall be used for the Company's debt servicing requirements.

#### Other Relevant Information

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#### Filed on behalf by:

<b>Name</b>	Lemuel Santos
<b>Designation</b>	Corporate Information Officer

